

BENEFIT SOLUTIONS BAO PACKAGES

Open enrollment and client meetings:

\$350 (plus travel expenses) per meeting. Available for packages A & B only.

Conference calls or webinar open enrollment/client meeting carries no additional charge for all packages.

PACKAGE A

PRODUCTS ADMINISTERED

Medical
Dental
Vision
Supplemental (Life, LTD, STD)
Consumer driven
(MedFlex FSA, CareFlex DCAP, HSA Solutions,
MedFund HRA, Commuter Assist)
COBRA Administration
Non-discrimination testing

SERVICES ADMINISTERED

Ongoing plan administration
Renewals/Open Enrollment
Eligibility tracking
New Hire Enrollment
Employee Web Portal
Employer Web Portal
Enrollment packet creation customized per group
Qualifying events administration
Adds and terminations
Consolidated billing
Import of data information
Reconciliation
Compliance education
Premium only plan document (POP)
Data warehousing offsite
Standard and ad hoc reporting



Package A **does** include our call center support service.

PACKAGE B

PRODUCTS ADMINISTERED

Medical
Dental
Vision
Supplemental (Life, LTD, STD)
Consumer driven
(MedFlex FSA, CareFlex DCAP, HSA Solutions,
MedFund HRA, Commuter Assist)
COBRA Administration

SERVICES ADMINISTERED

Ongoing plan administration
Renewals/Open Enrollment
Eligibility tracking
New Hire Enrollment
Employee Web Portal
Employer Web Portal
Enrollment packet creation customized per group
Qualifying events administration
Adds and terminations
Consolidated billing
Import of data information
Reconciliation
Compliance education
Premium only plan document (POP)
Data warehousing offsite
Standard and ad hoc reporting

Package B **does not** include our call center support service.

PACKAGE C

PRODUCTS ADMINISTERED

Medical
Dental
Vision
Supplemental (Life, LTD, STD)
COBRA Administration

SERVICES ADMINISTERED

Eligibility tracking
New Hire Enrollment
Employee Web Portal
Employer Web Portal
Qualifying events administration
Adds and terminations
Import of data information
Compliance education
Premium only plan document (POP)
Data warehousing offsite
Standard reporting

Package C **does not** include our call center support service.